

Pfleiderer Group

Pfleiderer Group Completes Financing Transaction for Silekol

NEUMARKT

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PFLEIDERER GROUP

Pfleiderer Group is pleased to announce the completion of a €110 million financing provided by Monarch Alternative Capital LP, supported by €25 million in shareholder funding which has significantly strengthened its liquidity position and enhanced financial flexibility to support operations and long-term stability.

As part of this financing, Pfleiderer's engineered wood panel business ("EWP") and Silekol have renewed their long-standing supply agreement to maintain continued collaboration and certainty for both businesses. This agreement ensures continued resin supply by Silekol to the EWP Group over the coming years and provides commercial continuity as both businesses operate independently.

"This transaction represents an important milestone for the Pfleiderer Group," said Dr. Hicham Abel, Chief Executive Officer of the Pfleiderer Group. "It strengthens our liquidity position, supports the standalone positioning of Silekol, and enables both businesses to pursue their strategic objectives with greater focus and flexibility. At the same time, we retain full economic alignment and are well placed to execute our operational priorities and deliver a value-maximising outcome."

"The ability to raise third-party financing directly at the Silekol level underscores our investor's confidence in the standalone strength of the business and its forward-looking strategy," said Jaroslaw Paruzel, Chief Executive Officer of Silekol.

About Pfleiderer Group

Pfleiderer is a leading manufacturer of high-quality engineered wood products, laminates and resin-based adhesives. The Business Segment Engineered Wood Products produces high-quality engineered wood and laminates that are used in the rapidly growing market for high-end kitchens and furniture as well as in structural timber construction in Western Europe. Pfleiderer is also a leading manufacturer of specialty and industrial resins through its Silekol business unit. These are used in Pfleiderer's own products as well as by customers in the panel production, packaging, construction and building materials industries. Headquartered in Neumarkt in der Oberpfalz, Pfleiderer employs around 1,900 people, mainly at five locations in Germany and one for adhesive systems in Poland. At Pfleiderer, sustainable work has been closely linked to the renewable material wood for over 130 years. The company places a particular focus on sustainable procurement and production, reducing carbon emissions and protecting the environment.